



Special Needs Trusts or Able Accounts?

Financial Planning Workshop

Hosted by CTFSN

November 3rd, 2022 | 6:30 PM

Via Zoom

Financial Planning for the future of your child. Stephen Ehrens, CPA and Wealth Advisor from Northwestern Mutual will discuss, Estate planning considerations, Special Needs Trusts, Wills, Benefits, i.e. SSI and Medicaid, Insurance and Investments. Also, how an "ABLE Account", will provide a tax-sheltered vehicle for your child.

Featured Speaker:

Stephen Ehrens CPA, Wealth Management Advisor for Northwestern Mutual. Specializes in financial planning for families with children with special needs and disabilities.

To learn more about Stephen, please visit:

www.stephen.ehrens.com

Please email Eric.Goldsmith@nm.com for the Zoom Link and for materials after the webinar.